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AMERICAN WARRIOR INITIATIVE, INC.  
4750 S BILTMORE LN  
MADISON, WI 53718



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### Tax Return Carryovers to 2020

NAME: **AMERICAN WARRIOR INITIATIVE, INC.**

ID Number: **47-3566126**

Disallowing Form	Description	Originating Form	Entity/Activity	St/City	Amount
990-PF	EXCESS DISTRIBUTIONS	990-PF			2,005,296.

AMERICAN WARRIOR INITIATIVE, INC.  
4750 S BILTMORE LN  
MADISON, WI 53718  
ATTENTION: TODD GAVINSKI

ENCLOSED IS THE ORGANIZATION'S 2019 EXEMPT ORGANIZATION RETURN.

SPECIFIC FILING INSTRUCTIONS ARE AS FOLLOWS.

FORM 990-PF RETURN:

THIS RETURN HAS QUALIFIED FOR ELECTRONIC FILING. THE RETURN HAS BEEN TRANSMITTED ELECTRONICALLY TO THE IRS AND NO FURTHER ACTION IS REQUIRED.

FORM 990-PF HAS A BALANCE DUE OF \$86.

PAYMENTS SHOULD BE MADE USING THE ELECTRONIC FEDERAL TAX PAYMENT SYSTEM (EFTPS). TAXPAYERS CAN MAKE DEPOSITS ONLINE AT WWW.EFTPS.GOV OR BY CALLING EFTPS CUSTOMER SERVICE AT 1-800-555-4477. FOR DEPOSITS MADE BY EFTPS TO BE ON TIME, THE ORGANIZATION MUST INITIATE THE TRANSACTION DURING BUSINESS HOURS AT LEAST 1 BUSINESS DAY BEFORE THE DATE THE DEPOSIT IS DUE. IF YOU ARE USING ACH CREDIT OR SAME-DAY FEDWIRE METHODS, PLEASE CHECK WITH THE APPROPRIATE FINANCIAL INSTITUTION FOR THE DEADLINE TO ENSURE TIMELY TRANSMISSION OF FUNDS.

PLEASE NOTE THAT THE FORM 990-PF RETURN CONTAINS EXCESS DISTRIBUTION CARRYOVER OF \$2,005,296. THIS MAY BE APPLIED TO TAX YEAR 2020 AND SUBSEQUENT YEARS.

TAX-EXEMPT ORGANIZATIONS ARE REQUIRED TO MAKE AVAILABLE FOR PUBLIC INSPECTION A COPY OF THEIR ANNUAL RETURNS UPON REQUEST. RETURNS MUST BE AVAILABLE FOR A PERIOD OF THREE YEARS BEGINNING ON THE DATE THE RETURNS ARE REQUIRED TO BE FILED (INCLUDING EXTENSIONS) OR ARE ACTUALLY FILED, WHICHEVER IS LATER. WE HAVE ENCLOSED A PUBLIC DISCLOSURE COPY OF YOUR RETURN THAT MAY BE USED TO COMPLY WITH THE PUBLIC INSPECTION REQUIREMENTS.

A COPY OF FORM 990-PF MUST BE FURNISHED TO THE ATTORNEY GENERAL OF EACH STATE REQUIRED TO BE LISTED IN PART VII-A,

LINE 8A; THE STATE IN WHICH THE FOUNDATION'S PRINCIPAL OFFICE IS LOCATED; AND THE STATE IN WHICH THE FOUNDATION WAS INCORPORATED OR CREATED. A COPY OF THE ANNUAL RETURN MUST BE SENT TO THE ATTORNEY GENERAL AT THE SAME TIME THE ANNUAL RETURN IS FILED WITH THE IRS.

WE SINCERELY APPRECIATE THE OPPORTUNITY TO SERVE YOU. PLEASE CONTACT US IF YOU HAVE ANY QUESTIONS CONCERNING THE TAX RETURN.

A COPY OF THE RETURN IS ENCLOSED FOR YOUR FILES. WE SUGGEST THAT YOU RETAIN THIS COPY INDEFINITELY.

SINCERELY,

GLENN MILLER, CPA  
PARTNER

# TAX RETURN FILING INSTRUCTIONS

FORM 990-PF

FOR THE YEAR ENDING  
DECEMBER 31, 2019

<b>Prepared for</b>	AMERICAN WARRIOR INITIATIVE, INC. 4750 S BILTMORE LN MADISON, WI 53718
<b>Prepared by</b>	WEGNER CPAS, LLP 2921 LANDMARK PL STE 300 MADISON, WI 53713-4236
<b>Amount due or refund</b>	BALANCE DUE OF \$86
<b>Make check payable to</b>	PAYMENTS SHOULD BE MADE USING THE ELECTRONIC FEDERAL TAX PAYMENT SYSTEM (EFTPS).
<b>Mail tax return and check (if applicable) to</b>	NOT APPLICABLE
<b>Return must be mailed on or before</b>	NOT APPLICABLE
<b>Special Instructions</b>	<p>THIS RETURN HAS QUALIFIED FOR ELECTRONIC FILING. THE RETURN HAS BEEN TRANSMITTED ELECTRONICALLY TO THE IRS AND NO FURTHER ACTION IS REQUIRED.</p> <p>PLEASE NOTE THAT THE FORM 990-PF RETURN CONTAINS EXCESS DISTRIBUTION CARRYOVER OF \$2,005,296. THIS MAY BE APPLIED TO TAX YEAR 2020 AND SUBSEQUENT YEARS.</p>

**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

For calendar year 2019 or tax year beginning

, and ending

Name of foundation <b>AMERICAN WARRIOR INITIATIVE, INC.</b>		<b>A</b> Employer identification number <b>47-3566126</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>4750 S BILTMORE LN</b>	Room/suite	<b>B</b> Telephone number <b>(608) 571-0508</b>
City or town, state or province, country, and ZIP or foreign postal code <b>MADISON, WI 53718</b>		<b>C</b> If exemption application is pending, check here ... <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D</b> 1. Foreign organizations, check here ... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>1,708,604.</b>	<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received	932,106.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	11,474.	11,474.		STATEMENT 1
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 <b>Total.</b> Add lines 1 through 11		943,580.	11,474.		
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees <b>STMT 2</b>	14,496.	0.		14,496.
	c Other professional fees				
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses <b>STMT 3</b>	14,388.	7,194.		7,194.
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23	28,884.	7,194.		21,690.
	25 Contributions, gifts, grants paid	650,764.			650,764.
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	679,648.	7,194.		672,454.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	263,932.				
b <b>Net investment income</b> (if negative, enter -0-)		4,280.			
c <b>Adjusted net income</b> (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	616,727.	580,778.	580,778.
	2 Savings and temporary cash investments	755,634.	1,067,107.	1,067,107.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable	60,129.		
	Less: allowance for doubtful accounts	124,906.	60,129.	60,129.
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	580.	590.	590.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis			
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation				
15 Other assets (describe)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,497,847.	1,708,604.	1,708,604.	
Liabilities	17 Accounts payable and accrued expenses	6,572.	5,477.	
	18 Grants payable	122,749.	97,557.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe STATEMENT 4)	26,888.	0.	
23 Total liabilities (add lines 17 through 22)	156,209.	103,034.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. <input checked="" type="checkbox"/>			
	24 Net assets without donor restrictions	1,088,990.	1,195,103.	
	25 Net assets with donor restrictions	252,648.	410,467.	
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/>			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances	1,341,638.	1,605,570.		
30 Total liabilities and net assets/fund balances	1,497,847.	1,708,604.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,341,638.
2 Enter amount from Part I, line 27a	2	263,932.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	1,605,570.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	1,605,570.



**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b	NONE		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ..... }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 .....		3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	651,131.	1,256,756.	.518105
2017	326,262.	726,011.	.449390
2016	351,862.	198,409.	1.773418
2015	201,208.	72,465.	2.776623
2014			

2 Total of line 1, column (d) .....	2	5.517536
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years .....	3	1.449892
<b>LINE 3 BASED ON SHORT-YEAR PERIOD OF 3.8054790 YEARS</b>		
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5 .....	4	1,714,595.
5 Multiply line 4 by line 3 .....	5	2,485,978.
6 Enter 1% of net investment income (1% of Part I, line 27b) .....	6	43.
7 Add lines 5 and 6 .....	7	2,486,021.
8 Enter qualifying distributions from Part XII, line 4 .....	8	672,454.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, tax due, and credits/payments. Total tax due is 86.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, tax on political expenditures, and asset requirements. Includes 'SEE STATEMENT 5' and 'SEE STATEMENT 6' references.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.AMERICANWARRIORINITIATIVE.COM
14 The books are in care of TODD GAVINSKI Telephone no. (608) 571-0508 Located at 4750 S BILTMORE LN, MADISON, WI ZIP+4 53718
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b> During the year, did the foundation pay or incur any amount to:		<b>Yes</b>	<b>No</b>
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		<b>5b</b>	<b>X</b>
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		<b>6b</b>	<b>X</b>
If "Yes" to 6b, file Form 8870.			
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	<b>7b</b>	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ..... 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
SEE STATEMENT 10	650,764.
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ..... 0.

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities .....	1a	0.
b	Average of monthly cash balances .....	1b	1,740,706.
c	Fair market value of all other assets .....	1c	
d	<b>Total</b> (add lines 1a, b, and c) .....	1d	1,740,706.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	1e	0.
2	Acquisition indebtedness applicable to line 1 assets .....	2	0.
3	Subtract line 2 from line 1d .....	3	1,740,706.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) .....	4	26,111.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 .....	5	1,714,595.
6	<b>Minimum investment return.</b> Enter 5% of line 5 .....	6	85,730.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6 .....	1	85,730.
2a	Tax on investment income for 2019 from Part VI, line 5 .....	2a	86.
b	Income tax for 2019. (This does not include the tax from Part VI.) .....	2b	
c	Add lines 2a and 2b .....	2c	86.
3	Distributable amount before adjustments. Subtract line 2c from line 1 .....	3	85,644.
4	Recoveries of amounts treated as qualifying distributions .....	4	0.
5	Add lines 3 and 4 .....	5	85,644.
6	Deduction from distributable amount (see instructions) .....	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 .....	7	85,644.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	1a	672,454.
b	Program-related investments - total from Part IX-B .....	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required) .....	3a	
b	Cash distribution test (attach the required schedule) .....	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 .....	4	672,454.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b .....	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 .....	6	672,454.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				85,644.
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015	198,290.			
c From 2016	341,942.			
d From 2017	289,961.			
e From 2018	588,293.			
f Total of lines 3a through e	1,418,486.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$	672,454.			
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				85,644.
e Remaining amount distributed out of corpus	586,810.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,005,296.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	2,005,296.			
10 Analysis of line 9:				
a Excess from 2015	198,290.			
b Excess from 2016	341,942.			
c Excess from 2017	289,961.			
d Excess from 2018	588,293.			
e Excess from 2019	586,810.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4, for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**SEE STATEMENT 11**

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:



**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
A TRIBUTE TO VETERANS PO BOX 404 FRIENDSHIP, WI 53934	N/A	NC	DONATION FOR MEMORIAL	10,500.
ABE HAUPT 219 STRAGWAY AVE. LODI, WI 53555	NONE	I	HOME RENOVATION/AIR CONDITIONER	2,181.
AMERICAN LEGION POST 28 HONOR GUARD 24661 PETER KINS RD GEORGETOWN, DE 19947	N/A	NC	HONOR GUARD DONATION	250.
BECKY WOOD-JOHNSON 801 DESERT CIRCLE FOUNTAIN, CO 80817	NONE	I	HOME REMODELING/REPAIR	1,126.
BRANDI FISHER 6605 ALLIANCE LOOP COLORADO SPRINGS, CO 80925	NONE	I	GIFT CARD	230.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>650,764.</b>
<b>b Approved for future payment</b>				
ANDREW JELSIK JR 1230 SHEERWOOD ST. BUNNELL, FL 32100	NONE	I	SEPTIC SYSTEM REPAIR	4,432.
CHESLEY JOHNSON 44382 260TH CANISTOTA, SD 57012	NONE	I	FINANCIAL ASSISTANCE	4,340.
CHRIS BARNSON 8918 107TH ST SW LAKEWOOD, WA 98498	NONE	I	FINANCIAL ASSISTANCE	21.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>97,557.</b>

Part XVI-A Analysis of Income-Producing Activities

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include various income sources like Program service revenue, investments, dividends, etc. Total amount for (d) is 11,474.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No. (with a downward arrow), and Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes.

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

Table with 3 columns: Question, Yes, No. Contains questions 1, a, b, c, d regarding transfers and transactions.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? [ ] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee: [Signature] Date: [ ] Title: BOARD MEMBER

May the IRS discuss this return with the preparer shown below? See instr. [X] Yes [ ] No

Table with 5 columns: Print/Type preparer's name, Preparer's signature, Date, Check self-employed, PTIN. Includes firm information: WEGNER CPAS, LLP, 2921 LANDMARK PL STE 300 MADISON, WI 53713-4236.

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BRIGADOON SERVICE DOGS 4759 MISSION ROAD BELLINGHAM, WA 98226	N/A	PC	SERVICE DOGS	40,000.
BRYAN CHAMBERS 1267 E BONEBRAKE ROAD VEEDERSBURG, IN 47987	NONE	I	FINANCIAL ASSISTANCE	2,218.
BUCKEYE K9 LLC 2490 MCGAW RD OBETZ, OH 43207	N/A	NC	SERVICE DOG TRAINING	6,125.
CHRIS BARNSON 8918 107TH ST SW LAKEWOOD, WA 98498	NONE	I	FINANCIAL ASSISTANCE	1,233.
CLINT LORANCE 4226 CR 1098 CELESTE, TX 75423	NONE	I	FINANCIAL ASSISTANCE	2,500.
CONRAD BROWNING 217 HOOSAC ST EAST WATERVILLE, MN 56096	NONE	I	FINANCIAL ASSISTANCE	2,200.
COREY SANDERS 22690 SW UPPER ROY ST SHERWOOD, OR 97140	NONE	I	FAMILY GRANT	10,000.
CUSTOM CANINES 2310 MUSTANG WAY MADISON, WI 53718	N/A	PC	SERVICE DOGS	105,850.
DANIEL KINNEY 664 LYNNHAVEN PARK DR WINSTON-SALEM, NC 27107	NONE	I	REPAIRS FOR STEVE PARKS	50.
DANIELLE FIGUEROA 4512 36TH ST S APT B2 ARLINGTON, VA 22206	NONE	I	FINANCIAL ASSISTANCE	15,000.
<b>Total from continuation sheets</b>				<b>636,477.</b>

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DARRICK BROOKS 1401 3RD AVE SE AUSTIN, MN 55912	NONE	I	FINANCIAL ASSISTANCE	3,511.
DENNIS FLICKINGER 11597 EAST D AVE RICHLAND, MI 49083	NONE	I	FINANCIAL ASSISTANCE	2,883.
DOUGLAS TARGETT 1855 PROMENADE LAN XENIA, OH 45385	NONE	I	SERVICE DOG 4PAWS	17,000.
ERIK BURTON 10226 PARK STREAM DRIVE INDIANAPOLIS, IN 46229	NONE	I	FINANCIAL ASSISTANCE	9,121.
FAIRWAY CARES INC 4750 S BILTMORE LANE MADISON, WI 53718	N/A	PC	DONATION - SHARON SNYDER GRANT	1,000.
FATAI EMIABATA 1521 E PRESTON ST BALTIMORE, MD 21202	NONE	I	FINANCIAL ASSISTANCE	1,324.
FOREST LAWN EAST CEMETARY 3700 FOREST LAWN DRIVE MATTEWS, NC 28104	N/A	NC	DONATION WREATHS ACROSS AMERICA	750.
FORWARD ASSIST INC 12500 SW RIVERVIEW LANE WILSONVILLE, OR 97070	N/A	PC	DONATION	28,000.
GALVESTON COUNTY AMPUTEE ALLIANCE 2704 BRANDING IRON DR LOT 32 DICKINSON, TX 77539	N/A	PC	DONATION	15,000.
GARY JEFFRESS 913 SANDALWOOD AVE RICHARDSON, TX 75080	NONE	I	FINANCIAL ASSISTANCE	15,000.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GREG FAGAN 300 GATEWOOD DR WINSTON-SALEM, NC 27104	NONE	I	FAMILY GRANT	6,516.
GUARDIAN SERVICE DOGS 1228 ROYALE DR COLORADO SPRINGS, CO 80910	N/A	PC	4 SERVICE DOG TRAININGS	25,000.
HELPING PAWS INC 630 12TH AVE SOUTH HOPKINS, MN 55343	N/A	PC	DONATION FOR SERVICE DOG	10,000.
HILARY DALY 4895 HAHNS PEAK DR UNIT 104 LOVELAND, CO 80538	NONE	I	FINANCIAL ASSISTANCE	6,841.
HONOR GUARD INDIANAPOLIS 5440 HERBERT LORD ROAD INDIANAPOLIS, IN 46216	N/A	NC	DONATION	200.
ISAAC THAXTON 590 CREATIVE WAY MADISON, TN 37115	NONE	I	SCHOLARSHIP	5,000.
IVAN JONES 1841 MURDOCK RD MARIETTA, GA 30062	NONE	I	FINANCIAL ASSISTANCE	3,810.
JACKSON SYENS 546 CLEMMENS CT PORTAGE, WI 53901	NONE	I	MILITARY SCHOLARSHIP	1,000.
JAMES CURRAN 9 RYANS WAY WEYMOUTH, MA 02190	NONE	I	FINANCIAL ASSISTANCE	3,000.
JAY MAYFIELD 1238 JACK PINE RD CLOVER, SC 29710	NONE	I	FINANCIAL ASSISTANCE	4,250.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JAYD BOSIACKI 4900 SAPPHIRE DR KILEEN, TX 76542	NONE	I	FINANCIAL ASSISTANCE	20,000.
JERRY HITCHCOCK 121 TUPELO DRIVE HEDGESVILLE, WV 25427	NONE	I	GIFT CARD	230.
JIM LAW 5310 WOODSDALE ROAD RALEIGH, NC 27606	NONE	I	FINANCIAL ASSISTANCE	6,784.
JIMMIE LEWIS 14810 CANTRELL RD # 160 LITTLE ROCK, AR 72223	NONE	I	REAL ESTATE SCHOOL FEE	400.
JOSEPH AND HEATHER ZUJKOWSKI 7910 BENNETT BRANCH ROAD MOUNT AIRY, MD 21771	NONE	I	FAMILY GRANT	10,432.
JOSH SAMUELSON 2633 6TH AVE PUEBLO, CO 81003	NONE	I	FINANCIAL ASSISTANCE	2,600.
KEEGAN IVERSEN 26466 IPAVA AVE LAKEVILLE, MN 55044	NONE	I	FAMILY GRANT/VEHICLE	9,407.
LABS FOR LIBERTY PO BOX 633 MORGAN, UT 84050	N/A	PC	FINANCIAL ASSISTANCE	15,000.
LESA THOMPSON 768 DURR SCHOOL RD ROBELINE, LA 71469	NONE	I	FINANCIAL ASSISTANCE	15,028.
LISA SIMMELINK 705 MEMORIAL DRIVE KEWAUSKUM, WI 53040	NONE	I	FENCE FOR SERVICE DOG	4,500.
<b>Total from continuation sheets</b> .....				

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LOVE VETS MINISTRIES 750 BOILING ST JACKSON, MS 39209	N/A	PC	DONATION	5,000.
MARCUS MATTHEW SALINAS 315 LAGUNILLAS CHARLOTTE, TX 78201	NONE	I	FINANCIAL ASSISTANCE	2,900.
MATT SULLIVAN 1900 S HIGHLAND AVE. PLYMOUTH, MA 02360	NONE	I	FAMILY GRANT	7,659.
MAVERICKS CONSTRUCTION & REPAIR 4419 CENTENNIAL BLVD #262 COLORADO SPRINGS, CO 80907	N/A	NC	VETERAN TRAINING	3,051.
MELISSA SHANK 217 GRANT ST FREDRICKTOWN, OH 43019	NONE	I	FAMILY GRANT FOR HOME REPAIRS	5,025.
MELVIN WITCHER 8321 RICHMOND AVE KANSAS CITY, MO 64119	NONE	I	DOWN PAYMENT ON SEWER REPAIR	2,000.
MICHAEL LAMBERT 8434 MCNIECE DR SE YELM, WA 98597	NONE	I	FINANCIAL ASSISTANCE	5,335.
MICHAEL STEVEN PARKS 7001 LAKE ELLENOR DR ORLANDO, FL 32809	NONE	I	CHAIR LIFT	5,352.
NANETTE BUSH 800 UINTA ST EVANSTON, WY 82930	NONE	I	FUNERAL COSTS	1,617.
NEAL JOHNSON 1114 COLONIAL HEIGHTS DR RICHMOND, TX 77406	NONE	I	FINANCIAL ASSISTANCE	10,000.
<b>Total from continuation sheets</b> .....				



**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PAUL LA CHANCE 501 RIVERVIEW DR GRAND JUNCTION, CO 81507	NONE	I	RACE/TRAVEL FEES	3,501.
POST 28 HONOR GUARD 31768 LEGION RD MILSBORO, DE 19966	N/A	NC	DONATION	250.
PUPOSEFULL PAWS PO BOX 442 BUNKER HILL, WV 25413	N/A	PC	SERVICE DOG TRAINING	3,000.
RAINBOW SERVICE DOGS INC 1700 EAST RIVER RD #64093 TUCSON, AZ 85728	N/A	PC	SERVICE DOG	4,000.
RHODE ISLAND VETERANS' HOME COMMUNITY LIVING CENTER 480 METACOM AVE BRISTOL, RI 02809	N/A	NC	DONATION	600.
SPRING VALLEY H.S. FUNDRAISER 110 MATTHEWS STATION ST, STE 2D MATTHEWS, NC 28105	N/A	NC	JROTC PROGRAM DONATON	850.
STEVE JOHNSON 5728 EVARIT DR MOUNT PLEASANT, WI 53406	NONE	I	FINANCIAL ASSISTANCE	2,500.
STILLWATER RANCH 8511 COLYOTE RUN LOVELAND, CO 80537	N/A	PC	DONATION	25,000.
TAILS OF VALOR PAWS OF HONOR PO BOX 127 COOPERSBURG, PA 18036	N/A	PC	DONATION	31,000.
TEXAS FALLEN PROJECT 1150 S BELL BLVD CEDAR PARK, TX 78613	N/A	PC	DONATION/BOBBY WINTHROW	10,000.
<b>Total from continuation sheets</b> .....				

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE JOEL FUND 822 S WHITE STREET SUITE 106 WAKE FOREST, NC 27587	N/A	PC	DONATION	2,500.
TRAE COSTA 2633 6TH AVE COLORADO SPRINGS, CO 80906	NONE	I	FIX WATER PIPES	2,600.
TRIBUTE TO HONOR 28521 SW ORLEANS AVE WILSONVILLE, OR 97070	N/A	PC	DONATION	15,000.
TRISTAN MASSIATTE-LUNA 7501-A RIDGE RD FREDERICK, MD 21702	NONE	I	FAMILY GRANT	2,500.
ULTIMATE CANINE 15859 LITTLE EAGLE CREEK AVE WESTFIELD, IN 46074	N/A	NC	SERVICE DOG	17,174.
USO NORTHWEST 7000 NE AIRPORT WAY SUITE 3112 PORTLAND, OR 97218	N/A	PC	DONATION	4,300.
WARRIOR CANINE CONNECTION 14934 SCHAEFFER ROAD BOYDS, MD 20841	N/A	PC	DONATION	20,000.
WARRIORS BEST FRIEND FOUNDATION PO BOX 1432 LIBERTY, MO 64069	N/A	PC	DONATION	10,000.
WE CARE A SAFE PLACE 827 W PRAIRIE AVE HAYDEN, ID 83835	N/A	PC	DONATION	5,000.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information

**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DARRICK BROOKS 1401 3RD AVE SE AUSTIN, MN 55912	NONE	I	FINANCIAL ASSISTANCE	3,073.
DAVID KELLEY 2711 158TH ST E TACOMA, WA 98445	NONE	I	FINANCIAL ASSISTANCE	2,873.
DENNIS FOWLER 7310 MALLORY CIRCLE ALEXANDRIA, VA 22315	NONE	I	FAMILY GRANT	10,000.
DERRICK BARTLETT 368 MARION ST E ATLANTA, GA 30315	NONE	I	FORD F150 PICKUP	3,000.
ERIK BURTON 10226 PARK STREAM DRIVE INDIANAPOLIS, IN 46229	NONE	I	FINANCIAL ASSISTANCE	5,880.
GREG FAGAN 300 GATEWOOD DR WINSTON-SALEM, NC 27104	NONE	I	FAMILY GRANT	3,484.
GUARDIAN SERVICE DOGS 1228 ROYALE DR COLORADO SPRINGS, CO 80910	N/A	PC	4 SERVICE DOG TRAININGS	30,000.
HILARY DALY 4895 HAHNS PEAK DR UNIT 104 LOVELAND, CO 80538	NONE	I	FINANCIAL ASSISTANCE	159.
JAMES TAYLOR 130 LAKEWOOD POINT DR. BOSSIER CITY, LA 71112	NONE	I	FINANCIAL ASSISTANCE	1,027.
JARED GOULD 335 LIVE OAK CHURCH RD HINESVILLE, GA 31313	NONE	I	FINANCIAL ASSISTANCE	1,381.
<b>Total from continuation sheets</b>				<b>88,764.</b>

**Part XV** Supplementary Information

**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JIM LAW 5310 WOODSDALE ROAD RALEIGH, NC 27606	NONE	I	FINANCIAL ASSISTANCE	3,216.
JOHN WILLIAMS 400 LAZY J DRIVE SMITHFIELD, NC 27577	NONE	I	FINANCIAL ASSISTANCE	3,500.
JOSEPH AND HEATHER ZUJKOWSKI 7910 BENNETT BRANCH ROAD MOUNT AIRY, MD 21771	NONE	I	FAMILY GRANT	1,568.
KEEGAN IVERSEN 26466 IPAVA AVE LAKEVILLE, MN 55044	NONE	I	FAMILY GRANT/VEHICLE	598.
MARK ANTHONY HUGHES 1728 BAUST CHURCH RD UNION BRIDGE, MD 21791	NONE	I	FINANCIAL ASSISTANCE	10,000.
MATT SULLIVAN 1900 S HIGHLAND AVE. PLYMOUTH, MA 02360	NONE	I	FAMILY GRANT	2,386.
PAUL ADAMS 1361 SHERIDAN DR OGDEN, UT 84404	NONE	I	FAMILY GRANT - SON HAS AUTISM	2,202.
STEVEN CARL KLENDENING 654 SLONAKER LANE MARTINSBUG, WV 25405	NONE	I	FINANCIAL ASSISTANCE	2,000.
ZEBULEN MILLER 624 REMINGTON PARK ROBINSON, TX 76706	NONE	I	SEPTIC SYSTEM REPAIR	2,417.
<b>Total from continuation sheets</b> .....				

**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2019**

Name of the organization

**AMERICAN WARRIOR INITIATIVE, INC.**

Employer identification number

**47-3566126**

Organization type (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ..... ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization  <b>AMERICAN WARRIOR INITIATIVE, INC.</b>	Employer identification number  <b>47-3566126</b>
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**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	FAIRWAY INDEPENDENT MORTGAGE BRANCH 176  3100 WEST RAY ROAD, SUITE 201  CHANDLER, AZ 85226	\$ 5,340.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	FAIRWAY INDEPENDENT MORTGAGE BRANCH 245  801 ESTELLE DRIVE, FIRST FLOOR  LANCASTER, PA 17601	\$ 5,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	FAIRWAY INDEPENDENT MORTGAGE BRANCH 319  12301 LAKE UNDERHILL ROAD, SUITE 259  ORLANDO, FL 32828	\$ 6,859.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4	FAIRWAY INDEPENDENT MORTGAGE BRANCH 365  3923 S GENERAL BRUCE DRIVE  TEMPLE, TX 76502	\$ 11,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
5	FAIRWAY INDEPENDENT MORTGAGE BRANCH 445  40R MERRIMAC ST, SUITE 301W  NEWBURYPORT, MA 01950	\$ 6,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
6	FAIRWAY INDEPENDENT MORTGAGE BRANCH 530  104 EAST TEXAS STREET  LEESVILLE, LA 71446	\$ 16,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization <b>AMERICAN WARRIOR INITIATIVE, INC.</b>	Employer identification number <b>47-3566126</b>
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**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	FAIRWAY INDEPENDENT MORTGAGE BRANCH 691  8200 HAVERSTICK ROAD, SUITE 255  INDIANAPOLIS, IN 46240	\$ 5,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
8	FAIRWAY INDEPENDENT MORTGAGE BRANCH 715  514 S. STRATFORD ROAD, SUITE 240  WINSTON-SALEM, NC 27103	\$ 15,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
9	FAIRWAY INDEPENDENT MORTGAGE BRANCH 975  1952 GALLOWS ROAD, SUITE 212  VIENNA, VA 22182	\$ 5,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
10	FAIRWAY INDEPENDENT MORTGAGE BRANCH 875  110 MATTHEWS STATION ST, SUITE 2D  MATTHEWS, NC 28105	\$ 9,325.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
11	SARAH MIDDLETON  36 FAIRWAY LANE  COLUMBINE VALLEY, CO 80123	\$ 13,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
12	GARY NELSON  300 MEADOWLARK DR  RICHARDSON, TX 75080	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization  <b>AMERICAN WARRIOR INITIATIVE, INC.</b>	Employer identification number  <b>47-3566126</b>
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**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	LORI MARTIN  10 DAVID RD  OCEAN VIEW, DE 19970	\$ 6,450.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
14	CARRIE GUARRERO  2232 LINDSAY MICHELLE DR  ALPINE, CA 91901	\$ 6,830.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
15	BRIAN TUTT  12629 CONCHO DR  FRISCO, TX 75033	\$ 7,380.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
16	PAUL WALNICK  6006 SPRING FLOWER TRAIL  DALLAS, TX 75248	\$ 20,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
17	STEPHEN WHIPPLE  585 AMBERIDGE TRL NW  SANDY SPRINGS, GA 30328	\$ 6,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)



Name of organization  <b>AMERICAN WARRIOR INITIATIVE, INC.</b>	Employer identification number  <b>47-3566126</b>
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**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	

Name of organization <b>AMERICAN WARRIOR INITIATIVE, INC.</b>	Employer identification number <b>47-3566126</b>
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
PARK BANK	11,474.	11,474.	
TOTAL TO PART I, LINE 3	11,474.	11,474.	

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	14,496.	0.		14,496.
TO FORM 990-PF, PG 1, LN 16B	14,496.	0.		14,496.

FORM 990-PF OTHER EXPENSES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES AND SERVICE CHARGES	14,388.	7,194.		7,194.
TO FORM 990-PF, PG 1, LN 23	14,388.	7,194.		7,194.

FORM 990-PF OTHER LIABILITIES STATEMENT 4

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DUE TO FAIRWAY INDEPENDENT MORTGAGE CORPORATION	26,888.	0.
TOTAL TO FORM 990-PF, PART II, LINE 22	26,888.	0.

FORM 990-PF LIST OF STATES RECEIVING COPY OF RETURN STATEMENT 5

STATES

AL, AK, AR, CA, CO, CT, DC, FL, GA, HI, IL, KS, ME, MD, MA, MI, MN, MS, MO, NV, NH, NJ, NM, NY  
 NC, ND, OH, OK, OR, PA, RI, SC, TN, UT, VA, WA, WV, WI

FORM 990-PF INTEREST AND PENALTIES STATEMENT 6

TAX DUE FROM FORM 990-PF, PART VI	86.
LATE PAYMENT INTEREST	1.
LATE PAYMENT PENALTY	2.
<hr/>	
TOTAL AMOUNT DUE	<hr/> <hr/> 89.

FORM 990-PF LATE PAYMENT PENALTY STATEMENT 7

DESCRIPTION	DATE	AMOUNT	BALANCE	MONTHS	PENALTY
TAX DUE	07/15/20	86.	86.	4	2.
DATE FILED	11/10/20		86.		
<hr/>					
TOTAL LATE PAYMENT PENALTY					<hr/> <hr/> 2.

FORM 990-PF LATE PAYMENT INTEREST STATEMENT 8

DESCRIPTION	DATE	AMOUNT	BALANCE	RATE	DAYS	INTEREST
TAX DUE	07/15/20	86.	86.	.0300	118	1.
DATE FILED	11/10/20		87.			
<hr/>						
TOTAL LATE PAYMENT INTEREST						<hr/> <hr/> 1.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 9  
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
STEVEN JACOBSON 4750 S BILTMORE LANE MADISON, WI 53718-2108	PRESIDENT 1.00	0.	0.	0.
TODD GAVINSKI 4750 S BILTMORE LANE MADISON, WI 53718-2108	DIRECTOR 1.00	0.	0.	0.
LEONARD KRUPINSKI 4750 S BILTMORE LANE MADISON, WI 53718-2108	DIRECTOR 1.00	0.	0.	0.
SEAN PARNELL 4750 S BILTMORE LANE MADISON, WI 53718-2108	DIRECTOR 1.00	0.	0.	0.
LOUISE THAXTON 4750 S BILTMORE LANE MADISON, WI 53718-2108	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF SUMMARY OF DIRECT CHARITABLE ACTIVITIES STATEMENT 10

ACTIVITY ONE

THE AMERICAN WARRIOR INITIATIVE HAS REACHED OVER 25,000 REAL ESTATE AGENTS AROUND THE COUNTRY AT THE AMERICAN WARRIOR REAL ESTATE PROFESSIONAL (AWREP) BOOT CAMPS, BRINGING AWARENESS TO THE CHALLENGES FACING MEN AND WOMEN WHO HAVE SERVED IN THE MILITARY WHEN RETURNING FROM WAR. IN 2018, AWI LAUNCHED FREEDOM TOURS WITH GOLD STAR MOM KAREN VAUGHN. FROM HER UNIQUE PERSPECTIVE--AS A MOM WHOSE SON WAS KILLED IN ACTION IN AFGHANISTAN--KAREN SHARES A POWERFUL MESSAGE ON OUR OBLIGATION AS EVERYDAY CITIZENS TO HONOR THE SACRIFICE OF THOSE WHO'VE GIVEN SO MUCH FOR OUR FREEDOM. AWI HAS SPEARHEADED MORE THAN 100 GIVE-BACK INITIATIVES TO THE WOUNDED HEROES OF AMERICA. THESE WOUNDED HEROES HAVE

AMERICAN WARRIOR INITIATIVE, INC.

47-3566126

BEEN SERVED THROUGH MORTGAGE-FREE HOUSING, BUSINESS GRANTS,  
HOME UPGRADES, SERVICE DOGS, AND MORE.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

650,764.



# Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury  
Internal Revenue Service

▶ **File a separate application for each return.**  
▶ **Go to [www.irs.gov/Form8868](http://www.irs.gov/Form8868) for the latest information.**

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits](http://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits).

**Automatic 6-Month Extension of Time.** Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

<b>Type or print</b>	Name of exempt organization or other filer, see instructions. <b>AMERICAN WARRIOR INITIATIVE, INC.</b>	Taxpayer identification number (TIN) <b>47-3566126</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>4750 S BILTMORE LN</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>MADISON, WI 53718</b>	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 | 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**TODD GAVINSKI**

- The books are in the care of ▶ **4750 S BILTMORE LN - MADISON, WI 53718**  
Telephone No. ▶ **(608) 571-0508** Fax No. ▶ \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and TINs of all members the extension is for.

**1** I request an automatic 6-month extension of time until **NOVEMBER 16, 2020**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
▶  calendar year **2019** or  
▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	0.
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	0.
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	0.

**Caution:** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.